

# METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited)

Registered Office :

Gat No.614, Village Kuruli Khed, Pune,Maharashtra - 410501

Tel.: +91-2135-252148 Fax: +91-2135-252105

CIN No. is L28910MH1977PLC019569

## Annexure A – List of Financial Creditors

Sr. No.	Name of the Financial Creditor	Claims Submitted	Claims Admitted
1	State Bank of India	8,14,79,40,491	8,14,79,40,491
2	IDBI Bank	5,70,63,45,380	5,70,63,45,380
3	Andhra Bank	5,43,22,54,107	5,40,04,87,051
4	Phoenix ARC (South Indian Bank)	2,52,00,64,577	2,52,00,64,577
5	Karur Vysya Bank	2,11,97,85,408	2,11,97,85,408
6	ICICI Bank	1,96,75,00,000	1,96,75,00,000
7	Corporation Bank	1,80,55,87,877	1,80,55,87,877
8	Bank of Maharashtra	1,62,05,87,200	1,62,05,87,200
9	United Bank of India	1,70,79,20,140	1,70,79,20,140
10	ACRE 25 Trust	1,05,50,90,647	1,05,50,90,647
11	Indian Bank	1,00,96,52,973	1,00,96,52,973
12	Syndicate Bank	91,40,36,933	91,40,36,933
13	Allahabad Bank	81,47,70,708	81,47,70,708
14	Vijaya Bank	79,76,88,159	79,76,88,159
15	Standard Chartered Bank	74,16,48,096	74,16,48,096
16	ACRE 29 Trust	66,58,26,433	66,58,26,433
17	L&T Finance Ltd.	66,21,29,229	66,21,29,229
18	Karnataka Bank	51,09,46,153	51,09,46,153
19	Tata Capital Financial Services Ltd.	19,82,57,137	19,82,57,137
	<b>Total</b>	<b>38,39,80,31,648</b>	<b>38,36,62,64,592</b>

**Note on Claim submitted by Credit Agricole Corporate and Investment:** Exposure by way of Letter of Credit is to be considered only as a Financial Debt upon devolvement of the Letter of Credit. We have been informed that partial payment towards the Letter of Credit has not been disbursed yet. Upon devolvement of the LC, payment shall be made upon the final acceptance of contract equipment around 12 to 18 months after reaching Aurangabad or max after 720 days of FOB date. Credit Agricole Corporate and Investment Bank amount as per the latest Form C which was submitted on May 14, 2018 amounted to EUR 1,854,881.46 (INR exchange rate will be fixed on the date of devolvement); the said amount is due to be transferred to ACRE 25 Trust once devolved.

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